

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
AMYRIS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 23-11131 (TMH)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON SEPTEMBER 7, 2023 AT 11:00 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE THOMAS M. HORAN IN THE U.S.  
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**THE HEARING WILL BE CONDUCTED VIA ZOOM ONLY.**

**Please see below for the connection and registration information.**

**Please Note: All individuals participating by video must register at least 2 hours prior to the hearing at the provided link. After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when registering and logging into Zoom or you will not be granted access to the hearing.**

**Registration Link:**

<https://debuscourts.zoomgov.com/meeting/register/vJltduyprjwpHEX2JYOrO10uHqvMolya1rM>

**COURTCALL WILL NOT BE USED FOR THIS HEARING.**

**I. MATTERS GOING FORWARD**

1. Debtors' Emergency Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 25, 2023) [Docket No. [148](#)]

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

<sup>2</sup> Amended items appear in **bold**.

- i. Declaration of Philip J. Gund in Support of the on Debtors' Emergency Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 25, 2023) [Docket No. [148-2](#)]

**Response Deadline:** September 1, 2023 at 4:00 p.m. (prevailing Eastern Time) by agreement of the parties.

**Responses Received:**

- A. Objection of the United States Trustee to Debtors' Emergency Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed September 1, 2023) [Docket No. [178](#)]
- B. Informal response received from the Official Committee of Unsecured Creditors as incorporated into the form of the Proposed Order.

**Related Documents:**

- C. Motion to Shorten Notice and Schedule Expedited Hearing on Debtors' Emergency Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 25, 2023) [Docket No. [149](#)]
- D. Exhibit(s) to Debtors' Emergency Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 25, 2023) [Docket No. [150](#)]
- E. Order Granting Motion of Debtors to Shorten Notice and Schedule Hearing on Emergency Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 25, 2023) [Docket No. [151](#)]
- F. Notice of Hearing on Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 28, 2023) [Docket No. [154](#)]
- G. Amended Notice of Hearing on Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed August 30, 2023) [Docket No. [179](#)]
- H. Reply in Support of Debtors' Motion to Assume and/or Enter Into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group (Filed September 5, 2023) [Docket No. [182](#)]
- I. **Ad Hoc Noteholder Group's (I) Reply in Support of Motion of the Debtors to Assume and/or Enter into Reimbursement Agreements with Professionals for the Ad Hoc Noteholder Group and (II) Joinder in the Debtors' Reply (Filed September 9, 2023) [Docket No. [184](#)]**

**Status:** This matter is going forward. The informal comments of the Committee have been resolved by language added to the revised proposed order attached to the Reply.

Dated: September 5, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ James E. O'Neill*

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